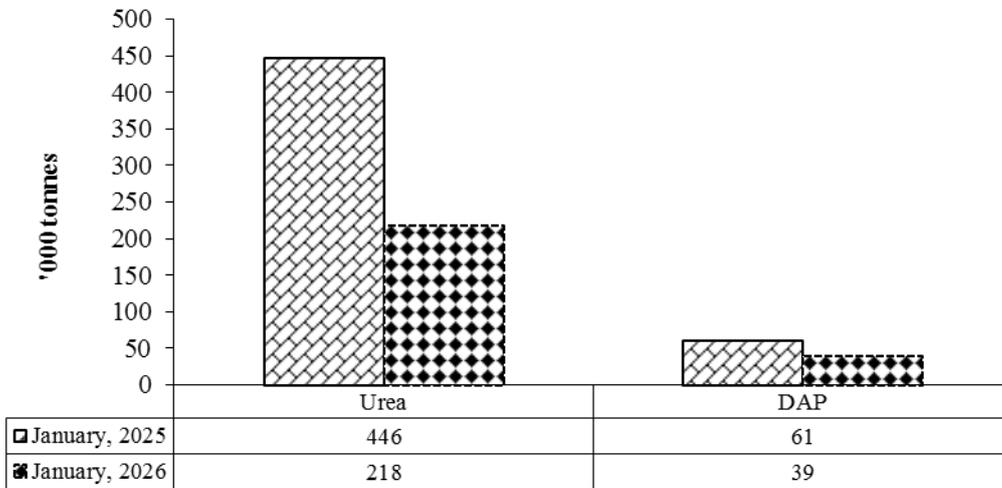




FERTILIZER REVIEW

January, 2026

Urea and DAP offtake during January 2025 and 2026



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FERTILIZER SCENARIO: JANUARY 2026 AND OUTLOOK FOR RABI 2025-26

Executive Summary

1. SUPPLY/DEMAND SITUATION

Offtake during January 2026

Urea and DAP offtake was 218 and 39 thousand tonnes, respectively which decreased by 51.1 and 35.8 per cent over January 2025. Total nutrient offtake during January 2026 was 151 thousand tonnes, which decreased by 48 per cent over January 2025. Nitrogen, phosphate and potash offtake decreased by 50.9, 34 and 18.2 per cent, respectively.

Cumulative Fertilizer Offtake during Rabi 2025-26 (Oct-Jan)

Cumulative nutrient offtake during Rabi 2025-26 (Oct-Jan) was 1,909 thousand tonnes, which increased by 1.9 per cent over Rabi 2024-25. Nitrogen and potash offtake increased by 8.6 and 14.1 per cent, respectively while phosphate offtake decreased by 20.5 per cent.

Urea offtake during Rabi 2025-26 (Oct-Jan) remained 2,744 thousand tonnes (12 per cent higher than Rabi 2024-25) whereas DAP offtake was 583 thousand tonnes (23.1 per cent less than Rabi 2024-25).

Local Production and Imported Supplies

Total domestic fertilizer production during January 2026 was 744 thousand tonnes. Urea and DAP production was 541 and 29 thousand tonnes, respectively. Production of other products i.e. NP, CAN, SSP, SOP and NPKs was 79, 72, 9.3, 7.7 and 6.9 thousand tonnes, respectively. Imported supplies comprised of 71 thousand tonnes of DAP, 1.6 thousand tonne of SOP, 5.5 thousand tonnes of TSP and 0.9 thousand tonnes of MOP.

2. PRICE TREND

Domestic: Prices of urea increased slightly while that of phosphate fertilizers decreased during month under review compared with December 2025. Price of urea (sona) and urea (other) increased by 1.3 and 0.4 per cent during January 2026. Prices of DAP, NP, SSP (G), CAN and SOP decreased by 1.6, 2.2, 1.4, 0.3 and 0.4 percent, respectively. The average price of urea (sona), urea (other) and DAP was Rs. 4,357, Rs. 4,241 and Rs. 14,360 per 50 kg bag, respectively.

International: Urea prices witnessed upward trend in both China and Middle East during month under review. Urea prices were quoted as US\$ 395-425 and US\$ 395-450 per tonne FOB bulk for China and Middle East, respectively. DAP prices were in the range of US\$ 631-755 per tonne FOB bulk in Morocco and US\$ 680-700 per tonne FOB in China. MAP and TSP bulk prices were US\$ 570-693 and US\$ 525-550 per tonne FOB, respectively. Ex-Karachi price of imported urea (Middle East) ranged between Rs. 7,213 and 8,082 per 50 kg bag, while price of imported DAP (Morocco) was in the range of Rs. 11,569-13,615 per 50 kg bag. Ex- Karachi price of imported TSP (Tunisia) ranged between Rs. 9,111-9,495 per 50 kg bag.

3. OUTLOOK FOR RABI SEASON 2025-26

Total availability of urea during Rabi 2025-26 is estimated around 4,421 thousand tonnes, comprising 1,148 thousand tonnes opening stock and 3,273 thousand tonnes domestic production. Urea demand is projected around 3,686 thousand tonnes. Sufficient urea stocks will be available during remaining period of Rabi season.

Similarly, total availability of DAP during Rabi 2025-26 is estimated around 999 thousand tonnes, comprising 392 thousand tonnes opening stock, 221 thousand tonnes of confirmed imports and 387 thousand tonnes domestic production. DAP demand is projected around 750 thousand tonnes leaving behind closing balance of 254 thousand tonnes for next season.

FERTILIZER SCENARIO: JANUARY 2026 AND OUTLOOK FOR RABI 2025-26

1. INTRODUCTION

This brief report reviews the fertilizer supply/demand situation during January, 2026 and outlook for Rabi 2025-26. It also covers the domestic retail and international fertilizer prices.

2. OFFTAKE DURING JANUARY 2026

Urea and DAP offtake was 218 and 39 thousand tonnes which decreased by 51.1 and 35.8 per cent over January 2025 (**Table 1**). Total nutrient offtake during January 2026 was 151 thousand tonnes, which decreased by 48 per cent. Nitrogen, phosphate and potash offtake decreased by 50.9, 34 and 18.2 per cent, respectively.

Table 1. Fertilizer offtake during January 2026 compared with previous years

Nutrient/ Product	(000 tonnes)					Per cent change in 2026 over 2025
	January 2022	January 2023	January 2024	January 2025	January 2026	
Nitrogen	328	340	327	246	121	-50.9
Phosphate	66	60	45	38	25	-34.0
Potash	6.1	6.1	5.0	6.4	5.2	-18.2
Total	400	407	377	290	151	-48.0
Urea	598	631	613	446	218	-51.1
DAP	113	96	67	61	39	-35.8

Source: Fertilizer Industry.

Note: Details are presented in Annex 1 and 2.

3. CUMULATIVE FERTILIZER OFFTAKE DURING RABI 2025-26 (OCT-JAN)

Cumulative nutrient offtake during Rabi 2025-26 (Oct-Jan) was 1,909 thousand tonnes, which increased by 1.9 per cent over Rabi 2024-25. Nitrogen and potash offtake increased by 8.6 and 14.1 per cent, respectively while phosphate offtake decreased by 20.5 per cent (**Table-2**).

Urea offtake during Rabi 2025-26 (Oct-Jan) remained 2,744 thousand tonnes (12 per cent higher than Rabi 2024-25) whereas DAP offtake was 583 thousand tonnes (23.1 per cent less than Rabi 2024-25).

Table 2. Fertilizer Offtake during Rabi 2025-26 compared with Rabi 2024-25

Season	Nutrient			Total Nutrients	Product	
	Nitrogen	Phosphate	Potash		Urea	DAP
	Rabi 2024-25 (Oct-Jan)	1420	436	17.2	1873	2449
Rabi 2025-26 (Oct-Jan)	1543	347	19.7	1909	2744	583
Percent change	8.6	-20.5	14.1	1.9	12.0	-23.1

Source: Fertilizer Industry

Note: Details are presented in Annex 1 and 2

4. LOCAL PRODUCTION AND IMPORTED SUPPLIES DURING JANUARY 2026

Total domestic fertilizer production during January 2026 was 744 thousand tonnes. Urea and DAP production was 541 and 29 thousand tonnes, respectively. Production of other products i.e. NP, CAN, SSP, SOP and NPKs was 79, 72, 9.3, 7.7 and 6.9 thousand tonnes, respectively. Imported supplies comprised of 71 thousand tonnes of DAP, 1.6 thousand tonne of SOP, 5.5 thousand tonnes of TSP and 0.9 thousand tonnes of MOP (Table 3).

Table 3. Local production and imported supplies during January, 2026

Description	(000 tonnes)											
	Urea	DAP	NP	CAN	SSP	NPKs	SOP	MOP	MAP	AS	TSP	Total
Production	541	29	79	72	9.3	6.9	7.7	-	-	-	-	744
Percent share	72.6	3.9	10.6	9.6	1.2	0.9	1.0	-	-	-	-	100
Import	-	71	-	-	-	-	1.6	0.9	-	-	5.5	79.1

Source: Fertilizer Industry

Details are presented in Annex 5, 6, 10 & 11

5. PROVINCE-WISE UREA AND DAP OFFTAKE DURING JANUARY, 2026

Urea offtake during January 2026 decreased by 50.5, 61.5, 11.6, 35 and 94 per cent in Punjab and Sindh, KP, Balochistan and AJK/GB, respectively over January last year (Table 4).

During January 2026, DAP offtake decreased by 37, 18, 56.1 and 70 per cent in Punjab, Sindh KP and Balochistan, respectively over January previous year.

Table 4. Province-wise Urea and DAP offtake during January 2026 compared with previous years.

(000 tonnes)

Province	January 2022	January 2023	January 2024	January 2025	January 2026	Per cent change in 2026 over 2025
UREA						
Punjab	445	427	417	285	141	-50.5
Sindh	119	166	149	113	44	-61.5
KP	23	23	26	22.7	20.0	-11.6
Balochis tan	11	15	17	20	13	-35.0
AJK/GB	-	-	3.3	5.3	0.3	-94
Total	598	631	613	446	218	-51.1
Per cent change over previous year		6	-3	-27	-51.1	
DAP						
Punjab	81	68	46	48	30	-37
Sindh	29	20	18	9	7	-18
KP	2.4	5.3	2.0	3.1	1.3	-56.1
Balochis tan	1.3	2.6	1.0	1.2	0.4	-70
Total	113	96	67	61	39	-35.8
Per cent change over previous year		-15	-30	-8	-35.8	

Source: Fertilizer Industry

6. SUPPLY / DEMAND SITUATION DURING JANUARY 2026

6.1. Urea

Total urea availability during January 2026 was 824 thousand tonnes, which comprised 284 thousand tonnes of previous month leftover and 541 thousand tonnes domestic production (Table 5). Urea offtake during January 2026 was 218 thousand tonnes, leaving a closing balance of 602 thousand tonnes.

6.2 DAP

Total availability of DAP during January 2026 was 319 thousand tonnes, which included 219 thousand tonnes stock of previous month, 71 thousand tonnes of imported supply and 29 thousand tonnes domestic production. Its offtake was 39 thousand tonnes leaving closing balance of 279 thousand tonnes (Table 5).

Table 5. Urea and DAP Supply / Demand Projections during Rabi Season 2025-26

(000 tonnes)

Description	Oct*	Nov*	Dec*	Jan*	Feb**	MAr**	Rabi 2025-26
UREA							
Opening inventory	1148	1401	1136	284	602	581	1148
Imported supplies	0	0	0	0	0	0	0
Domestic production	604	568	502	541	493	566	3273
Total availability	1751	1969	1638	824	1095	1147	4421
Offtake [#]	350	819	1356	218	514	428	3686
Write off/on	0	-14	2	-4	0	0	-17
Estimated inventory	1401	1136	284	602	581	719	719
+/- buffer stock (300kt)	1101	836	-16	302	281	419	419
DAP							
Opening inventory	392	361	192	219	279	265	392
Imported supplies	117	3	30	71	0	0	221
Domestic production	75	64	76	29	67	75	387
Total availability	583	428	298	319	347	340	999
Offtake [§]	219	245	80	39	81	86	750
Write off/on	-3	8	0	0	0	0	5
Estimated inventory	361	192	219	279	265	254	254

**Actual **Estimated @Production figures are based on information provided by fertilizer industry. It is assumed that two SNGPL based plants will remain operational. #Urea offtake is based on provincial demand. §DAP Offtake is based on last 5- year average.*

7. OUTLOOK FOR RABI SEASON 2025-26

Total availability of urea during Rabi 2025-26 is estimated around 4,421 thousand tonnes, comprising 1,148 thousand tonnes opening stock and 3,273 thousand tonnes domestic production (**Table 5**). Urea demand is projected around 3,686 thousand tonnes. Sufficient urea stocks will be available during remaining period of Rabi season.

Similarly, total availability of DAP during Rabi 2025-26 is estimated around 999 thousand tonnes, comprising 392 thousand tonnes opening stock, 221 thousand tonnes of confirmed imports and 387 thousand tonnes domestic production. DAP demand is projected around 750 thousand tonnes leaving behind closing balance of 254 thousand tonnes for next season.

8. FERTILIZER PRICES

8.1 Domestic

Prices of urea increased slightly while that of phosphate fertilizers decreased during month under review compared with December 2025 (Table 6). Price of urea (sona) and urea (other) increased by 1.3 and 0.4 per cent during January 2026. Prices of DAP, NP, SSP (G), CAN and SOP decreased by 1.6, 2.2, 1.4, 0.3 and 0.4 percent, respectively. The average price of urea (sona), urea (other) and DAP was Rs. 4,357, Rs. 4,241 and Rs. 14,360 per 50 kg bag, respectively.

Table 6. Average fertilizer retail prices in January 2026 compared with December 2025

Product	December 2025	January 2026	(Rs. Per 50 Kg Bag)	
			Percent Change in January 2026 over December 2025	January 2025
Urea (Sona)	4302	4357	1.3	4527
Urea (other)	4222	4241	0.4	4367
DAP	14591	14360	-1.6	12022
NP	9171	8967	-2.2	7614
SSP (Granular)	3359	3312	-1.4	2933
CAN	3986	3975	-0.3	4186
SOP	12084	12038	-0.4	12581
NPK	9520	9549	0.3	8852

Source: Pakistan Bureau of Statistics.

8.2 International

Urea prices witnessed upward trend in both China and Middle East during month under review. Urea prices were quoted as US\$ 395-425 and US\$ 395-450 per tonne FOB bulk for China and Middle East, respectively (Table 7). DAP prices were in the range of US\$ 631-755 per tonne FOB bulk in Morocco and US\$ 680-700 per tonne FOB in China. MAP and TSP bulk prices were US\$ 570-693 and US\$ 525-550 per tonne FOB, respectively. Ex-Karachi price of imported urea (Middle East) ranged between Rs. 7,213 and 8,082 per 50 kg bag, while price of imported DAP (Morocco) was in the range of Rs. 11,569-13,615 per 50 kg bag. Ex- Karachi price of imported TSP (Tunisia) ranged between Rs. 9,111-9,495 per 50 kg bag.

Table 7. International prices during January, 2026

Terms/Port (FOB)	(US \$ per tonne)					(Rs. per 50 kg bag)
	4 th January (1 st week)	11 th January (2 nd week)	18 th January (3 rd week)	25 th January (4 th week)	25 th January (4 th week)	Ex. Karachi Price of Imported Fertilizer
Urea						
China (Prilled Bulk)	395-405 (388-395)	400-405 (385-390)	400-410 (385-395)	415-425 -	420-425 -	7213-7687 (7062-7221)
Middle East (Prilled Bulk)	395-400 (390-400)	405-410 (380-385)	400-410 (388-400)	415-425 -	440-450 -	7213-8082 (6983-7300)
DAP						
Morocco (Bulk)	631-740 (651-725)	635-745 (652-725)	634-745 (636-725)	654-740 -	655-755 -	11569-13615 (11664-13134)
China (Bulk)	680-690 (680-690)	680-690 (680-690)	680-690 (680-690)	680-700 -	680-700 -	12213-12543 (12225-12390)
MAP						
Baltic (Bulk)	570-613 (556-590)	602-649 (556-590)	641-693 (570-613)	652-682 -	650-685 -	10187-12078 (9982-10859)
TSP						
Tunisia (Bulk)	525-540 (550-560)	525-540 (525-540)	525-545 (525-540)	525-545 -	530-550 -	9111-9495 (9120-9659)

Figures in parenthesis are for December, 2025.

**MONTH-WISE NUTRIENT OFFTAKE DURING RABI SEASON 2025-26
COMPARED WITH PREVIOUS SEASONS**

Month/ Season	(Tonnes)					Percent Change
	Rabi 2021-22	Rabi 2022-23	Rabi 2023-24	Rabi 2024-25	Rabi 2025-26*	
TOTAL NUTRIENTS (N+P₂O₅+K₂O)						
October	562,970	280,010	351,131	417,230	372,371	-10.8
November	473,112	483,074	543,692	540,901	616,015	13.9
December	407,705	589,858	434,472	625,023	769,716	23.2
January	400,210	406,956	377,499	290,062	150,896	-48.0
Sub Total	1,843,997	1,759,899	1,706,794	1,873,216	1,908,998	1.9
February	333,618	359,446	396,794	230,754	330,153	43.1
March	332,294	300,505	435,571	220,140	322,127	46.3
Total	2,509,910	2,419,850	2,539,159	2,324,110	2,561,279	10.2
Percent change		-3.6	4.9	-8.5	10.2	
NITROGEN						
October	355,984	234,679	260,951	248,832	236,193	-5.1
November	338,927	350,991	380,043	392,708	472,001	20.2
December	332,306	482,319	352,431	532,478	713,592	34.0
January	328,146	340,418	327,499	245,974	120,802	-50.9
Sub Total	1,355,363	1,408,406	1,320,924	1,419,992	1,542,588	8.6
February	286,546	283,160	312,487	196,014	269,552	37.5
March	278,144	260,271	365,679	176,687	270,195	52.9
Total	1,920,053	1,951,838	1,999,090	1,792,693	2,082,335	16.2
Percent change		1.7	2.4	-10.3	16.2	
PHOSPHATE						
October	196,907	43,721	87,009	162,610	128,746	-20.8
November	126,599	131,502	160,832	145,892	140,589	-3.6
December	70,294	107,113	79,294	89,776	52,529	-41.5
January	65,934	60,471	44,983	37,709	24,874	-34.0
Sub Total	459,734	342,807	372,119	435,987	346,738	-20.5
February	42,879	69,814	78,442	29,716	55,213	85.8
March	49,514	35,626	65,708	38,452	47,325	23.1
Total	552,127	448,247	516,269	504,155	449,276	-10.9
Percent change		-18.8	15.2	-2.3	-10.9	
POTASH						
October	10,079	1,610	3,170	5,788	7,432	28.4
November	7,586	581	2,816	2,301	3,425	48.8
December	5,106	427	2,747	2,769	3,595	29.8
January	6,130	6,067	5,017	6,379	5,220	-18.2
Sub Total	28,901	8,686	13,751	17,237	19,672	14.1
February	4,193	6,472	5,865	5,024	5,389	7.3
March	4,636	4,608	4,184	5,001	4,607	-7.9
Total	37,730	19,766	23,800	27,262	29,668	8.8
Percent change		-47.6	20	14.5	8.8	

* January onward are average of previous year

**MONTH-WISE COMPARATIVE UREA AND DAP OFFTAKE DURING
RABI SEASON 2025-26 COMPARED WITH PREVIOUS SEASONS**

(Tonnes)						
Month/ Season	Rabi 2021-22	Rabi 2022-23	Rabi 2023-24	Rabi 2024-25	Rabi 2025-26*	Percent Change
UREA						
October	513,890	429,643	458,826	358,362	350,497	-2.2
November	574,034	583,066	610,860	653,745	819,444	25.3
December	598,732	833,205	627,886	991,221	1,355,807	36.8
January	597,794	631,276	612,897	446,029	217,981	-51.1
Sub Total	2,284,450	2,477,190	2,310,469	2,449,357	2,743,729	12.0
February	526,843	502,761	543,389	346,796	514,000	48.2
March	508,738	489,231	670,748	306,715	428,000	39.5
Total	3,320,031	3,469,182	3,524,606	3,102,868	3,685,729	18.8
Percent change		4.5	1.6	-12.0	18.8	
DAP						
October	342,287	71,459	160,809	301,147	219,111	-27.2
November	219,871	236,405	278,271	251,672	244,552	-2.8
December	116,545	157,519	138,214	143,964	79,798	-44.6
January	112,823	95,846	66,814	61,443	39,456	-35.8
Sub Total	791,526	561,228	644,108	758,226	582,917	-23.1
February	55,361	97,607	125,221	40,143	81,494	103.0
March	79,641	51,238	106,632	48,541	85,962	77.1
Total	926,528	710,073	875,961	846,910	750,374	-11.4
Percent change		-23.4	23.4	-3.3	-11.4	

* January onward are average of previous year

**MONTH-WISE COMPARATIVE NUTRIENT OFFTAKE DURING
FISCAL YEAR 2025-26 COMPARED WITH PREVIOUS YEARS**

(Tonnes)

YEAR	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26*	Percent change
TOTAL NUTRIENTS (N+P₂O₅+K₂O)						
July	470,120	309,805	410,731	448,666	395,213	-11.9
August	494,938	301,073	624,948	345,971	530,815	53.4
September	419,402	304,255	386,206	288,653	295,709	2.4
October	562,970	280,010	351,131	417,230	372,371	-10.8
November	473,112	483,074	543,692	540,901	616,015	13.9
December	407,705	589,858	434,472	625,023	769,716	23.2
January	400,210	406,956	377,499	290,062	150,896	-48.0
February	333,618	359,446	396,794	230,814	330,168	43.0
March	332,294	300,505	435,571	220,140	322,127	46.3
April	322,312	260,008	243,719	222,183	262,056	17.9
May	302,106	311,733	244,426	312,625	292,723	-6.4
June	482,682	459,566	366,877	409,067	429,548	5.0
Total	5,001,469	4,366,290	4,816,067	4,351,335	4,767,357	9.6
Percent change		-12.7	10.3	-9.6	9.6	
NITROGEN						
July	356,873	261,614	343,288	349,465	329,393	-5.7
August	374,301	283,208	429,818	291,757	439,690	50.7
September	289,326	263,655	314,829	209,715	234,551	11.8
October	355,984	234,679	260,951	248,832	236,193	-5.1
November	338,927	350,991	380,043	392,708	472,001	20.2
December	332,306	482,319	352,431	532,478	713,592	34.0
January	328,146	340,418	327,499	245,974	120,802	-50.9
February	286,546	283,160	312,487	196,014	269,552	37.5
March	278,144	260,271	365,679	176,687	270,195	52.9
April	259,674	224,419	188,286	160,831	208,302	29.5
May	238,895	261,756	212,776	249,347	240,694	-3.5
June	398,933	357,390	287,311	333,266	344,225	3.3
Total	3,838,056	3,603,881	3,775,398	3,387,074	3,879,190	14.5
Percent change		-6.1	4.8	-10.3	14.5	
PHOSPHATE						
July	106,328	46,714	65,111	97,306	62,924	-35.3
August	110,005	17,173	186,700	50,882	86,149	69.3
September	122,914	38,269	66,781	73,055	55,067	-24.6
October	196,907	43,721	87,009	162,610	128,746	-20.8
November	126,599	131,502	160,832	145,892	140,589	-3.6
December	70,294	107,113	79,294	89,776	52,529	-41.5
January	65,934	60,471	44,983	37,709	24,874	-34.0
February	42,879	69,814	78,442	29,716	55,213	85.8
March	49,514	35,626	65,708	38,452	47,325	23.1
April	59,952	33,659	53,792	59,204	51,652	-12.8
May	60,490	48,229	28,957	61,285	49,740	-18.8
June	80,724	101,359	77,996	73,584	83,416	13.4
Total	1,092,541	733,649	995,606	919,471	838,224	-8.8
Percent change		-32.8	35.7	-7.6	-8.8	
POTASH						
July	6,919	1,477	2,333	1,894	2,896	52.9
August	10,632	691	8,429	3,332	4,976	49.3
September	7,161	2,331	4,596	5,883	6,091	3.5
October	10,079	1,610	3,170	5,788	7,432	28.4
November	7,586	581	2,816	2,301	3,425	48.8
December	5,106	427	2,747	2,769	3,595	29.8
January	6,130	6,067	5,017	6,379	5,220	-18.2
February	4,193	6,472	5,865	5,084	5,404	6.3
March	4,636	4,608	4,184	5,001	4,607	-7.9
April	2,686	1,931	1,641	2,148	2,101	-2.2
May	2,721	1,749	2,693	1,993	2,289	14.8
June	3,024	816	1,571	2,217	1,907	-14.0
Total	70,873	28,761	45,063	44,789	49,943	11.5
Percent change		-59.4	56.7	-0.6	11.5	

* January onward are average of previous year.

**MONTH-WISE COMPARATIVE UREA AND DAP OFFTAKE DURING FISCAL
YEAR 2025-26 COMPARED WITH PREVIOUS YEARS**

(Tonnes)						
YEAR	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26*	Percent change
UREA						
July	621,731	462,808	629,375	611,563	608,047	-0.6
August	648,513	552,349	650,298	559,230	817,361	46.2
September	487,149	507,922	564,160	365,042	428,678	17.4
October	513,890	429,643	458,826	358,363	350,497	-2.2
November	574,034	583,066	610,860	653,746	819,444	25.3
December	598,732	833,205	627,886	991,221	1,355,807	36.8
January	597,794	631,276	612,897	446,029	217,981	-51.1
February	526,843	502,761	543,389	346,796	514,000	48.2
March	508,738	489,231	670,748	306,715	428,000	39.5
April	458,952	408,297	327,797	250,632	379,833	51.6
May	417,521	459,087	399,970	418,271	448,961	7.3
June	736,970	610,348	482,632	582,116	636,347	9.3
Total	6,690,866	6,469,992	6,578,838	5,889,724	7,004,957	18.9
Percent change		-3.3	1.7	-10.5	18.9	
DAP						
July	193,418	67,117	112,559	163,012	106,653	-34.6
August	186,532	26,005	263,002	88,930	136,220	53.2
September	221,132	62,634	107,706	133,816	97,340	-27.3
October	342,287	71,459	160,809	301,147	219,111	-27.2
November	219,871	236,405	278,271	251,672	244,552	-2.8
December	116,545	157,519	138,214	143,965	79,798	-44.6
January	112,823	95,846	66,814	61,443	39,456	-35.8
February	55,361	97,607	125,221	40,143	81,494	103.0
March	79,641	51,238	106,632	48,541	85,962	77.1
April	95,231	50,764	92,644	95,048	75,971	-20.1
May	94,383	65,950	40,521	97,776	94,373	-3.5
June	145,499	158,127	123,038	116,603	122,289	4.9
Total	1,862,723	1,140,670	1,615,431	1,542,096	1,383,220	-10.3
Percent change		-38.8	41.6	-4.5	-10.3	

* January onward are average of previous year.

PLANT WISE PRODUCTION, SALES & STOCK POSITION (JANUARY 2026)

(Tonnes)

Plant	Product	Opening	Production	Total Availability	Offtake						Adjustments (+)	Adjustments (-)	Closing Balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
FFC-Prilled	Urea	42,137	208,264	250,401	114,794	25,728	16,673	9,425	-	166,620	31	-	83,812
FFC-Granular	Urea	14,824	390	15,214	7,863	1,667	47	14	-	9,591	-	-	5,623
TOTAL	Urea	56,961	208,654	265,615	122,657	27,395	16,720	9,439	-	176,211	31	-	89,435
Fatimafert(DHCL)	Urea	1,488	40,023	41,511	5,785	-	10	-	311	6,106	-	-	35,405
Fatima Fertilizer Ltd	Urea	133,915	42,221	176,136	227	124	52	20	5	427	10,230	-	185,938
PAK-ARAB	Urea	-	10,230	10,230	-	-	-	-	-	-	-	10,230	-
EFERT	Urea	53,248	208,974	262,222	3,332	16,076	628	3,648	-	23,684	-	4,446	234,092
AGRITECH(PAFL)	Urea	38,410	30,493	68,903	8,913	-	2,640	-	-	11,553	-	-	57,350
TOTAL	Urea	284,022	540,595	824,617	140,914	43,595	20,049	13,107	316	217,981	10,261	14,676	602,221
EFERT	NP	8,334	-	8,334	17	-	-	-	-	17	-	-	8,317
PAK-ARAB	NP	-	34,919	34,919	-	-	-	-	-	-	-	34,919	-
Fatima Fertilizer	NP	302,263	44,325	346,588	18,481	4,796	252	2,062	111	25,701	34,919	-	355,806
TOTAL	NP	310,597	79,244	389,841	18,498	4,796	252	2,062	111	25,718	34,919	34,919	364,123
ALHAMD(LCFL)	SSP	-	-	-	-	-	-	-	-	-	-	-	-
AGRITECH(PAFL)	SSP	13,587	9,304	22,891	1,404	76	290	-	-	1,770	-	-	21,121
Suraj Fertilizer	SSP	1	-	1	-	-	-	-	-	-	-	-	1
Safi Chemicals	SSP	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	SSP	13,588	9,304	22,892	1,404	76	290	-	-	1,770	-	-	21,122
FFC-SONA	DAP	64,983	29,138	94,121	15,478	2,022	553	336	-	18,389	-	-	75,732
PAK-ARAB	CAN	-	29,092	29,092	-	-	-	-	-	-	-	29,092	-
Fatima Fertilizer	CAN	124,793	42,504	167,297	22,609	2,444	-	-	-	25,053	29,092	-	171,336
Barket Fert. Ltd.	SOP	4,330	2,302	6,633	1,632	1,561	-	-	-	3,194	-	-	3,439
Agven	SOP	1,994	1,323	3,316	332	-	-	-	-	332	-	1,359	1,625
Akbari Group	SOP	584	550	1,134	679	-	-	-	-	679	-	-	455
Sun Crop	SOP	1,456	3,541	4,997	1,605	1,180	-	-	-	2,785	-	-	2,212
TOTAL	SOP	8,364	7,716	16,080	4,249	2,741	-	-	-	6,990	-	1,359	7,731
EFERT	NPK 17:17:17	112	-	112	-	-	-	-	-	-	-	-	112
EFERT	NPK 10:20:10	5	-	5	-	-	-	-	-	-	-	-	5
EFERT	NPK 08:23:18	1,855	-	1,855	168	5	3	3	-	179	-	-	1,676
EFERT	NPK 15:15:15	1,773	6,906	8,679	366	17	235	257	-	875	-	-	7,804
EFERT	NPK 12:12:18	-	-	-	-	-	-	-	-	-	-	-	-
Safi Chemicals	NPK 2:20:3	35	-	35	-	-	-	-	-	-	-	-	35
TOTAL	NPKs	3,780	6,906	10,686	534	22	238	260	-	1,054	-	-	9,632
GRAND TOTAL	ALL	810,127	744,499	1,554,626	203,686	55,696	21,382	15,765	427	296,956	74,272	80,046	1,251,896

COMPANY WISE IMPORTS, SALES/STOCK POSITION (JANUARY 2026)

(Tonnes)

Company	Product	Opening balance	Import	Total availability	Offtake						Adjustment (+)	Adjustment (-)	Closing balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
FFC	Urea	-	-	-	-	-	-	-	-	-	-	-	-
	DAP	0	42,040	42,040	1,791	26	53	8	-	1,878	-	-	40,162
	TSP	-	5,474	5,474	475	-	2	-	-	477	-	-	4,997
	SOP	629	-	629	377	301	20	-	-	698	1,359	-	1,290
	MOP	1,430	-	1,430	1	52	-	-	-	53	-	38	1,339
EFERT	Urea	-	-	-	-	-	-	-	-	-	-	-	-
	DAP	16,158	19,994	36,152	6,906	3,518	735	-	-	11,159	-	-	24,993
	MAP	-	-	-	-	-	-	-	-	-	-	-	-
	MOP	179	-	179	18	-	25	-	-	43	-	-	136
	SOP	5,246	1,192	6,438	1,518	6	31	-	-	1,555	196	-	5,079
	TSP	20,872	-	20,872	31	-	-	-	-	31	-	-	20,841
	AS	2	-	2	-	-	-	-	-	-	-	-	2
Fatima Fertilizer Ltd.	Urea	-	-	-	-	-	-	-	-	-	-	-	-
	DAP	18,143	-	18,143	392	5	-	-	-	397	-	350	17,396
NFML	Urea	-	-	-	-	-	-	-	-	-	-	-	-
Sun Crop	DAP	-	-	-	-	-	-	-	-	-	-	-	-
Agritech	Urea	-	-	-	-	-	-	-	-	-	-	-	-
Unique Trading Com.	DAP	15,688	-	15,688	-	-	-	-	-	-	-	-	15,688
	MAP	-	-	-	-	-	-	-	-	-	-	-	-
JBL	DAP	-	-	-	-	-	-	-	-	-	-	-	-
	TSP	962	-	962	-	-	-	-	-	-	-	-	962
	MOP	-	-	-	-	-	-	-	-	-	-	-	-
	MAP	-	-	-	-	-	-	-	-	-	-	-	-
	SOP (WS)	83	414	497	64	12	5	-	-	81	-	-	416
United Agro Fert	DAP	22,618	-	22,618	1,913	28	-	15	-	1,956	-	-	20,662
	MAP	1,330	-	1,330	16	-	-	-	-	16	-	-	1,314
	MOP	641	-	641	251	-	45	-	-	296	-	-	345
	SOP	527	-	527	88	38	32	-	-	157	-	-	370
	AS	7,573	-	7,573	2,437	168	194	-	-	2,799	-	-	4,774
	UP	228	-	228	4	10	-	-	-	14	-	-	213
	TSP	1,043	-	1,043	-	-	-	-	-	-	-	-	1,043
Uni. Agro Chemicals	DAP	24,207	-	24,207	988	851	-	-	-	1,839	-	-	22,369
	TSP	-	-	-	-	-	-	-	-	-	-	-	-
	SOP	1	-	1	-	-	-	-	-	-	-	-	1
	MOP	18	-	18	-	-	-	-	-	-	-	-	18
	MAP	-	-	-	-	-	-	-	-	-	-	-	0
	AS	491	-	491	-	-	-	-	-	-	-	-	491
	NP	-	-	-	-	-	-	-	-	-	-	-	-

COMPANY WISE IMPORTS, SALES/STOCK POSITION (JANUARY 2026)

(Tonnes)

Company	Product	Opening balance	Import	Total availability	Offtake						Adjustment (+)	Adjustment (-)	Closing balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
CHAWALA	DAP	1,494	-	1,494	-	-	-	-	-	-	-	-	1,494
	AS	587	-	587	10	-	-	-	-	10	-	-	577
	SOP	0	-	0	-	-	-	-	-	-	-	-	0
	MOP	-	-	-	-	-	-	-	-	-	-	-	-
Pacific Exim (Pvt.) Ltd.	DAP	51,451	-	51,451	1,267	600	-	-	-	1,867	-	-	49,584
	SOP	-	-	-	-	-	-	-	-	-	-	-	-
	MOP	73	948	1,021	19	-	-	-	-	19	-	-	1,002
	NP	-	-	-	-	-	-	-	-	-	-	-	-
	AS	419	-	419	114	15	-	-	-	129	-	-	289
Neelum Seeds	DAP	48	-	48	-	-	-	-	-	-	-	-	48
	SOP	11	-	11	5	-	-	-	-	5	-	-	6
	MOP	0	-	0	-	-	-	-	-	-	-	-	0
Rahbar Fertilizer	DAP	-	6,000	6,000	-	-	-	-	-	-	-	-	6,000
	MAP	102	-	102	8	-	-	-	-	8	-	-	94
	AS	64	-	64	5	7	-	-	-	12	-	-	52
Premium Petroleum	DAP	2,114	3,000	5,114	1,018	426	-	-	-	1,444	-	-	3,671
	MOP	1,132	-	1,132	10	28	-	-	-	38	-	-	1,094
	SOP	0	-	0	-	-	-	-	-	-	-	-	0
	MAP	793	-	793	60	1	-	-	-	61	-	-	732
	AS	1,378	-	1,378	900	56	-	-	-	956	-	-	422
	TSP	267	-	267	68	-	-	-	-	68	-	-	199
CINTL	DAP	1,635	-	1,635	85	5	-	-	-	90	-	-	1,545
	MOP	-	-	-	-	-	-	-	-	-	-	-	-
	SOP	-	-	-	-	-	-	-	-	-	-	-	-
	AS	1,589	-	1,589	209	-	-	-	-	209	-	-	1,380
	MAP	903	-	903	-	-	-	-	-	-	-	-	903
Reliance Commodities	DAP	-	-	-	350	-	-	-	-	350	350	-	-
AGVEN	DAP	49	-	49	88	-	-	-	-	88	86	-	47
	MAP	874	-	874	0.4	-	-	-	-	0	-	-	874
	MOP	233	-	233	2	-	-	-	-	2	-	-	232
	SOP	-	-	-	-	-	-	-	-	-	-	-	-
	AS	16	-	16	-	-	-	-	-	-	-	-	16
	UP	212	-	212	7	-	-	-	-	7	-	-	205
	NPK	147	-	147	-	-	-	-	-	-	-	-	147
Total	Urea	-	-	-	-	-	-	-	-	-	-	-	-
	DAP	153,604	71,034	218,638	14,798	5,458	788	23	-	21,067	436	350	197,657
G.TOTAL		203,656	79,062	282,718	21,493	6,150	1,142	23	-	28,808	1,991	388	255,513

ANNEX-7

TOTAL SALES AND STOCK POSITION (JANUARY 2026)

Product	Opening Balance	Production	Import	Total Availability	Offtake						Adjustment (+)	Adjustment (-)	Closing Balance
					Punjab	Sindh	KP	Baluchistan	AJK/FATA	Pakistan			
UREA	284,022	540,595	-	824,617	140,914	43,595	20,049	13,107	316	217,981	10,261	14,676	602,221
DAP	218,585	29,138	71,034	318,757	30,276	7,480	1,341	359	-	39,456	436	350	279,387
NP	310,597	79,244	-	389,841	18,498	4,796	252	2,062	111	25,718	34,919	34,919	364,123
CAN	124,793	71,596	-	196,389	22,609	2,444	-	-	-	25,053	29,092	29,092	171,336
SSP	13,588	9,304	-	22,892	1,404	76	290	-	-	1,770	-	-	21,122
UP	420	-	-	420	11	10	-	-	-	21	-	-	399
TSP	23,159	-	5,474	28,633	574	-	2	-	-	576	-	-	28,058
SOP	14,861	7,716	1,606	24,183	6,301	3,098	88	-	-	9,486	1,555	1,359	14,893
MAP	4,001	-	-	4,001	84	-	-	-	-	84	-	-	3,917
MOP	5,243	-	948	6,191	300	80	70	-	-	449	-	38	5,704
AS	10,561	-	-	10,561	3,675	245	194	-	-	4,114	-	-	6,446
NPK	3,927	6,906	-	10,833	534	22	238	260	-	1,054	-	-	9,779
TOTAL	1,013,757	744,499	79,062	1,837,318	225,179	61,846	22,524	15,788	427	325,764	76,263	80,434	1,507,383

ANNEX-8

PROVINCE-WISE AND PRODUCT WISE OFFTAKE OF DOMESTIC FERTILIZER DURING JANUARY 2026

PROVINCES	UREA	CAN	NP 22:20	SSP (14%)	SSP (18 %)	DAP	SOP	(Tonnes)						TOTAL
								NPK 17:17:17	NPK 10:23:10	NPK 10/08:23:18	NPK 15:15:15	NPK 8:18:15/20	NPK 10:28:10	
Punjab	140,914	22,609	18,498	-	1,404	15,478	4,249	-	-	168	366	-	-	203,686
Sindh	43,595	2,444	4,796	-	76	2,022	2,741	-	-	5	17	-	-	55,696
KP	20,049	-	252	-	290	553	-	-	-	3	235	-	-	21,382
Balochistan	13,107	-	2,062	-	-	336	-	-	-	3	257	-	-	15,765
AJK/GB	316	-	111	-	-	-	-	-	-	-	-	-	-	427
Total Pakistan	217,981	25,053	25,718	-	1,770	18,389	6,990	-	-	179	875	-	-	296,956

FERTILIZER DOMESTIC NUTRIENT OFFTAKE DURING JANUARY 2026

PROVINCES	(Tonnes)			
	NITROGEN	PHOSPHATE	POTASH	TOTAL
Punjab	77,800	11,721	2,228	91,749
Sindh	22,159	2,051	1,375	25,584
KP	9,409	400	48	9,857
Balochistan	6,595	668	52	7,315
AJK/GB	171	25	-	196
TOTAL PAKISTAN	116,133	14,865	3,702	134,701

ANNEX-9

PROVINCE-WISE AND PRODUCT-WISE OFFTAKE OF IMPORTED FERTILIZER DURING JANUARY 2026

(Tonnes)

PROVINCES	UREA	AS	NP	TSP	DAP	UP	SOP	NPK 10:15:20	MOP	MAP	TOTAL
Punjab	-	3,675	-	574	14,798	11	2,052	-	300	84	21,494
Sindh	-	245	-	-	5,458	10	357	-	80	-	6,149
KP	-	194	-	2	788	-	88	-	70	-	1,142
Balochistan	-	-	-	-	23	-	-	-	-	-	23
AJK/GB	-	-	-	-	-	-	-	-	-	-	-
Total Pakistan	-	4,114	-	576	21,067	21	2,497	-	449	84	28,808

FERTILIZER IMPORTED NUTRIENT OFFTAKE DURING JANUARY 2026

(Tonnes)

Provinces	Nitrogen	Phosphate	Potash	Total
Punjab	3,447	7,120	1,206	11,772
Sindh	1,036	2,515	226	3,777
KP	183	363	86	632
Balochistan	4	11	-	15
AJK/GB	-	-	-	-
Total Pakistan	4,669	10,009	1,518	16,195

TOTAL FERTILIZER PROVINCE-WISE AND PRODUCT-WISE OFFTAKE DURING JANUARY 2026

(Tonnes)

PROVINCES	UREA 1+2	CAN	AS	NP 1+2	SSP	DAP 1+2	UP	SOP	NPK's Total	MOP	MAP	TSP	TOTAL
Punjab	140,914	22,609	3,675	18,498	1,404	30,276	11	6,301	534	300	84	574	225,180
Sindh	43,595	2,444	245	4,796	76	7,480	10	3,098	22	80	-	-	61,846
KP	20,049	-	194	252	290	1,341	-	88	238	70	-	2	22,524
Balochistan	13,107	-	-	2,062	-	359	-	-	260	-	-	-	15,788
AJK/GB	316	-	-	111	-	-	-	-	-	-	-	-	427
Total Pakistan	217,981	25,053	4,114	25,718	1,770	39,456	21	9,487	1,054	449	84	576	325,764

TOTAL FERTILIZER NUTRIENT OFFTAKE DURING JANUARY 2026

(Tonnes)

PROVINCES	NITROGEN	PHOSPHATE	POTASH	TOTAL
Punjab	81,246	18,840	3,434	103,521
Sindh	23,194	4,566	1,601	29,361
KP	9,591	764	134	10,489
Balochistan	6,599	679	52	7,330
AJK/GB	171	25	-	196
Total Pakistan	120,802	24,874	5,220	150,896

ANNEX-11

FERTILIZER PRODUCTION BY PRODUCT AND MANUFACTURER (FY 2025-26)

(Tonnes)

PRODUCT	MANUFAC.	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL
UREA (P)	FFC (PAK-SAUDI) MM	74,749	74,357	72,011	74,491	57,106	69,289	76,298						498,301
UREA (P.)	FFC G. MACHI	145,332	143,298	139,000	145,557	141,666	82,076	131,966						928,895
UREA (G.)	FFC (Port Qasim)	44,841	48,225	45,789	54,460	50,831	20,606	390						265,142
UREA	FATIMAFERT (DHCL)	22,255	43,795	44,522	47,681	46,597	48,874	40,023						293,747
UREA	Fatima Fertilizer Limited	43,056	43,585	42,809	44,481	27,142	43,411	42,221						286,705
UREA	PAK-ARAB	8,528	7,761	8,999	8,995	9,252	9,699	10,230						63,464
UREA	EFERT	195,121	199,834	155,323	193,522	201,542	192,077	208,974						1,346,393
UREA	Agritech(PAFL)	29,312	36,393	35,542	34,477	34,166	36,005	30,493						236,388
TOTAL UREA		563,194	597,248	543,995	603,664	568,302	502,037	540,595	-	-	-	-	-	3,919,035
NP	EFERT	2,210	6,676	-	5,140	7,218	6,342	-						27,586
NP	PAK-ARAB	33,587	34,091	32,798	34,083	33,853	35,596	34,919						238,927
NP	Fatima Fertilizer Limited	42,972	38,738	41,659	42,758	28,515	42,896	44,325						281,863
SSP	LCFL (AL HAMD)	-	-	-	-	-	-	-						-
SSP	AGRITECH(HPFL)	8,424	6,285	8,370	8,491	8,260	7,861	9,304						56,995
SSP	Suraj Fertilizer	-	-	-	-	-	-	-						-
SSP	Safi Group	-	-	125	100	-	-	-						225
DAP	FFC-SONA	77,883	76,548	73,931	74,780	64,055	76,271	29,138						472,606
CAN	PAK-ARAB	32,475	31,176	31,376	32,398	31,490	33,316	29,092						221,323
CAN	Fatima Fertilizer Limited	43,190	39,784	41,650	42,520	31,518	42,246	42,504						283,412
SOP	Pacific	2,000	1,696	1,675	2,280	2,817	2,479	2,302						15,242
SOP	Agven	1,029	1,005	866	1,095	1,231	576	1,323						7,125
SOP	Akbari Group	644	749	580	770	816	644	550						4,753
SOP	Sun Crop	-	-	-	1,730	2,218	2,465	3,541						9,954
NPKs	EFERT	5,967	1,058	7,286	4,792	-	1,092	6,906						27,101
NPKs	Safi Group	-	-	-	-	-	-	-	-	-	-	-	-	-
G. TOTAL		813,575	835,054	784,311	854,601	780,293	753,821	744,499	0	0	0	0	0	5,566,147

ANNEX-12

PRODUCT WISE FERTILIZER OFFTAKE (FY 2025-26)

PRODUCTS	(Tonnes)												
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL
UREA	608,047	817,361	428,678	350,497	819,444	1,355,807	217,981						4,597,815
DAP	106,653	136,220	97,340	219,111	244,552	79,798	39,456						923,130
NP	49,976	82,831	32,606	95,433	102,741	55,241	25,718						444,547
CAN	65,750	70,493	44,012	46,705	97,079	235,007	25,053						584,099
SSP	15,464	10,049	5,315	11,686	17,332	7,932	1,770						69,548
UP	18	-	41	28	127	120	21						355
TSP	718	2,498	760	3,697	1,441	3,068	576						12,757
SOP	2,757	6,027	7,736	10,310	5,562	5,501	9,486						47,379
MAP	5	1,320	863	2,329	901	332	84						5,833
MOP	803	2,110	2,014	2,387	832	1,304	449						9,897
AS	6,294	5,761	981	3,318	9,348	7,922	4,114						37,738
NPK	4,914	4,094	5,347	4,588	775	315	1,054						21,087
Total	861,397	1,138,764	625,692	750,089	1,300,135	1,752,346	325,764	-	-	-	-	-	6,754,186